

DAUD/ nDARS Meeting Notes
2/14/2007

Attending: Robert Kilgore (CIS), Deborah Kearney (CIS), Boyne Chin (CIS), Rosanna Delirio Carrera (UARS), Daniel Fogg (UARS), Randy Cirilo (RO), Bonnie Allen (AIS), Marietta Nieto (AIS), Santhana Srinivasan (AIS), Praveen Dugar (AIS), John Cramer (AIS), Bernie Shutman (AIS)

1. Reviewed Active tasks on Follow up list from **last meeting** - see Follow Up Items (below) for status. Of note:

- **Multiple, simultaneous updates are allowed on the CAR screen**
- **Repeat Processing: The remainder of the meeting was spent discussing a situation that occurs between Repeat Processing and DPR Sequence violations. An account of the discussion is in the section; “Repeat Processing vs Sequence Violations (Draft).”**

2. Robert will be going on vacation. There will be no meetings on 2/28 or 3/7. He’ll be back March 12th. When he returns there will be 2 data mapping meetings per week. The first will be the existing one from 1-2 on Wednesdays. The second will be on Fridays from 11-12.

3. Deborah Kearney announced she will no longer be attending the data mapping meetings

Next up:

In no particular order;

- RK212
- Admissions Interface
- Repeat Processing vs Sequence Violations

Follow Up Items:

Task	Who	Date Added	Comment
Look for additional documentation that is believed to be available on the SR1 CAR screen.	John	1/24/07	2/14 Not started
On the RK302, indicate which fields will be sent to CAR by nDARS and those that won't.	Marietta/Santhana	1/17/07	2/14 Not started

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On the RK302 "Processes outside CAR" spreadsheet; explain more about the column; "New Value from Transfer Credit Processing"	Marietta/Santhana	1/17/07	2/14 Not started
On the RK302 "Processes outside CAR" spreadsheet; explain more about the column; "New Value from Grade Processing"	Marietta/Santhana	1/17/07	2/14 Not started
Test the CAR screen by updating a value and one of it's associated dynamically updated fields	Robert	1/24/07	2/15 CAR screen tested and multiple, simultaneous updates are allowed. 2/14 Not started
Look for SR2 versions of the TRCD and TRCR screens. Now called YTD and YTB when the time comes for discussing these screens	John	1/24/07	2/14 Not started
Sending schedule for SR0D888/KBT processing	Daniel	2/6/07	2/14 Write Up Student Rec jobs – Donny
Sketch process flow for test scores: KBT/SR0D888/nDARS/input to SR0D40A including timing and forward to Deborah for final form	Marietta	2/6/07	2/14 In progress
Define format for test scores being passed from SR0D888 to nDARS for processing	Robert	2/6/07	2/14 Not started
Define format for batch transactions being sent from nDARS to SR0 (for ADM updates)	Marietta	2/6/07	3/9 Marietta has format of ADM trx's 2/14 Not started
Determine if nDARS can process max of 8,000 new best test scores in time for update to SRS that same day	Marietta	2/6/07	2/14 In progress

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See if courses taken during the summer before the students admit term are considered in repeat processing.	Robert / Randy / John	2/6/07	2/23(a) Email sent to Robert outlining discussion and requesting further clarification 2/23(b) Randy and John discuss document and further refine conditions 2/21 John begins a document to describe the Repeat processing vs Sequence violations discussed on 2/14 2/14 Major topic of discussion
RK212 Subject A/ESL/English Language	Santhana	3/12/07	3/12 Added to this list but this task has been pending since early February

Repeat Processing vs Sequence Violations (Draft)

The following is a first draft of the discussion on the Repeat / Sequence violation situation raised by Robert at the 2/6 meeting. To get further clarification, John initiated an email discussion with Randy (follows the draft). Further input is needed from Robert to complete the document (see email thread).

The following conditions create a situation between Repeat Audit processing and Degree Audit processing:

- Newly admitted students who transfer a “sequential” course (e.g. CHEM 3) and
- Prior to their admit term, take a summer course at UCLA that is a level higher in sequence than the one they are transferring (e.g. CHEM 4)

The current procedure is to assign the admit term to the transfer course CHEM 3 - typically the fall term (e.g. 06F). The summer term is assigned to the UCLA CHEM 4 (e.g. 061).

Degree Audit processing considers this a sequence violation since the higher level course, CHEM 4, appears to be taken in the term prior to CHEM 3. Credit is not applied for CHEM 3. To get around this violation, the term for CHEM 3 is changed to 061. The term is changed after the Repeat Audit is run for 061.

- Note: the text in italics that follows is not accurate based on additional info described in the email thread (see below). Once we agree upon the conditions, a final copy of the document will be prepared.

When Repeat Audit processing runs in 061 it does not evaluate courses taken in a term prior to the admit term. Consequently CHEM 4 will not appear on the Repeat processing report should an equivalent course be re-taken.

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This creates the situation – Now both CHEM 3 and CHEM 4 will not appear on the Repeat processing report should equivalent courses be re-taken.

The current procedure for assigning terms is driven by the activation of terms in the system. Transfer credit is assigned to the admit term regardless of when it was completed to minimize the number of activated terms in the system. The only time a student has an active term prior to the admit term is when they take a summer course at UCLA prior to the admit term.

nDARS Processing

How will this situation be handled in nDARS? Additional discussion will be required. Various ideas and issues arose including:

- For schools that use nDARS, Degree Audit processing will be handled by nDARS and Repeat Audit processing will be handled by SR0. For schools that don't, both processes will continue to be handled by SR0.
- nDARS will store the actual date (and the associated term) on which the student took the transfer course, so nDARS Degree Audit processing will not encounter the sequential error and credit will be awarded as expected.
- In order to perform Repeat Audit processing, nDARS will need to pass the transfer course data to SR0. For these students, the nDARS to SR0 interface will need to assign the appropriate term. For students admitted in the term of the nDARS implantation (08F). This could change from the current procedure. Instead of changing the term of the transfer course to the summer term, the term may be kept as the admit term.
- For schools that do not use nDARS and for students currently in the system, the current procedure would apply.
- Repeat Grade Type will need to be understood by nDARS for proper application of credit.
- Is there an issue for students who start 08F but take a summer course in 081?

Further Clarification on the draft of the Repeat vs Sequence violation

From: Cramer, John
Sent: Friday, February 23, 2007 4:04 PM
To: Kilgore, Robert W.
Cc: Cirilo, Randolph
Subject: RE: Repeat Processing

Hi Robert,

I'm in the process of writing the nDARS meeting notes from 2/14. Randy and I have been discussing (see below) the impact on the Repeat Audit when the term of the transferred "sequence" course (CHEM 3) is

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changed to the summer term (to avoid the sequence violation in Degree Audit). The CHEM 3/CHEM 4 combo with the same term is not considered a Repeat, so they don't impact Repeat Audit (forget for the moment that the CHEM 3 term is changed to summer after the summer Repeat Audit runs).

Does the term of other "non-sequence" transfer courses, for the same student, get changed to the summer term, in addition to the term of the "sequence" courses?

Assuming I've got it right, if the term for 'non sequence' courses are changed as well, it should not cause a Repeat Audit impact. If the terms for these do not get changed, it should only cause an impact to Repeat Audit in the summer because they will be caught in the fall Repeat Audit.

I'm attaching the partially completed notes because the opening paragraph gives the specific conditions for 'sequence' courses. It still needs to be updated with the impact to Repeat Audit.

From: Cirilo, Randy [mailto:rcirilo@registrar.ucla.edu]
Sent: Friday, February 23, 2007 3:27 PM
To: Cramer, John
Subject: RE: Repeat Processing

That sounds right to me.

From: Cramer, John [mailto:jcramer@ais.ucla.edu]
Sent: Friday, February 23, 2007 1:40 PM
To: Cirilo, Randy
Subject: RE: Repeat Processing

So do you think case number 1 is the situation?

Sounds like it would be for the 061 Repeat audit, but then wouldn't it be caught in the 06F Repeat Audit?

This of course assumes the term is changed on only the sequence course and I can ask Robert about that.

From: Cirilo, Randy [mailto:rcirilo@registrar.ucla.edu]
Sent: Friday, February 23, 2007 1:32 PM
To: Cramer, John
Subject: RE: Repeat Processing

1. No, the repeat audit doesn't look forward. It can only catch repeats in the current term and past terms.
2. Yes, if the repeat audit for the session containing the 061 Math 1 at UCLA runs after the term has been changed to 061 on the transfer Math 1, it would be caught.

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From: Cramer, John [mailto:jcramer@ais.ucla.edu]
Sent: Friday, February 23, 2007 12:32 PM
To: Cirilo, Randy
Subject: RE: Repeat Processing

Since I think we agree the sequence courses, CHEM 3 and CHEM 4 are not a Repeat condition, I feel like there are 2 possible scenarios that might impact Repeat Audit:

1) Other non sequence transfer courses – MATH 1 SMC – no change to Summer Term – Term is 06F

They take Math 1 at UCLA in the summer 061. Repeat Audit runs for 061. Would the Repeat Audit identify the Repeat condition? (Does it look forward to 06F, and identify the transfer SMC MATH 1 as a repeat when it runs in 061?)

2) Other non sequence transfer courses – MATH 1 SMC - change to Summer Term – Term is 061

They take Math 1 at UCLA in the summer 061. Repeat Audit runs for 061. Would the Repeat Audit identify the Repeat condition (if the term was changed to 061 prior to the run of the 061 Repeat Audit?)

From: Cirilo, Randy [mailto:rcirilo@registrar.ucla.edu]
Sent: Friday, February 23, 2007 11:47 AM
To: Cramer, John
Subject: RE: Repeat Processing

You'd have to ask Robert if they only change the term on the one course or on all the transfer courses. If the latter, then the problem is clearer. That is, the student might also have taken Math 1 in 061 and Math 1 at SMC. If all the courses were changed to correct the CHEM 3&4 problem, then the repeat of Math 1 would end up being overlooked. If only CHEM 3 was changed, then you might miss the fact that an equivalent course was also taken in 061 along with CHEM 4. It's unlikely but possible.

From: Cramer, John [mailto:jcramer@ais.ucla.edu]
Sent: Friday, February 23, 2007 10:57 AM
To: Cirilo, Randy
Subject: RE: Repeat Processing

When I attempted to update the document with my new knowledge, I realized I still don't quite get it.

In the scenario, the term for CHEM 3 now matches the term of CHEM 4 (061), and it was changed for Degree Audit processing to avoid the sequence violation after the Repeat Audit for 061.

If the term was changed prior to the Repeat Audit, would these qualify as a Repeat? It doesn't seem to me like they would, so I'm still trying to figure out what the situation is.

Are there other non-sequence transfer courses, in addition to the sequence ones, whose term gets changed to 061 and thus might result in a Repeat?

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From: Cirilo, Randy [mailto:rcirilo@registrar.ucla.edu]
Sent: Friday, February 23, 2007 10:03 AM
To: Cramer, John
Subject: RE: Repeat Processing

Yes

From: Cramer, John [mailto:jcramer@ais.ucla.edu]
Sent: Friday, February 23, 2007 10:02 AM
To: Cirilo, Randy
Subject: RE: Repeat Processing

So is it that the posting term is changed to 061 (for degree audit purposes) after the 061 Repeat audit has run that causes the so called situation described in the document?

From: Cirilo, Randy [mailto:rcirilo@registrar.ucla.edu]
Sent: Friday, February 23, 2007 8:15 AM
To: Cramer, John
Cc: Allen, Bonnie
Subject: RE: Repeat Processing

The repeat audit does look at course work prior to the student's admit term. A course taken in 06F would be recognized as a repeat of a course taken in 061 because they are both tied to the same UID at the undergraduate level. Transfer credit works oddly because it would be posted to 06F even if the actual courses were taken much earlier. Thus, in repeat audit terms, a 06F transfer CHEM 3 "looks" like it's repeating CHEM 3 taken in 061, even though in reality the 061 course is the repeat. Nonetheless the pairing would be picked up in the 06F repeat audit and can be coded appropriately. Theoretically the pairing would also be picked up in the 061 repeat audit if the transfer credit was posted to 061 or an earlier term prior to the run date of the audit. However, if the posting term is changed to 061 (for degree audit purposes) after the 061 audit has run, the pairing in question will not be picked up unless someone notices the problem or unless the student repeats another course (that is, the audit produces the student's entire repeat history, not just triggering repeat(s) in the current term).

From: Cramer, John [mailto:jcramer@ais.ucla.edu]
Sent: Wednesday, February 21, 2007 6:56 PM
To: Cirilo, Randy
Cc: Allen, Bonnie
Subject: Repeat Processing

Hi Randy,

I've to record the notes from our last nDARS meeting. I'm not completely clear on the impact to Repeat processing but have attempted to describe it in the attached document.

Can you please review it and clarify anything you see fit?